

Financial Activity Cadence Chart

With CFO	Financial Planning Activity	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	Review Financials	x	x	x	x	x	x	x	x	x	x	x	x
	Update Long-Term Financial Plan	x											
	Update a personal Spending Plan (Budget)	x											
	Complete a Tax Projection						x				x		
	Update Family payroll	x											
	Update Doctor Payroll	x					x				x		
	Complete a cash-flow project and allocate surplus						x				x		